

EFC (I) Limited

(Previously known as Amani Trading and Exports Limited)

Regd. Office Add.: 32, Milan Park Society, Near Jawahar Chowk, Maninagar, Ahmedabad 380008
Corporate Office Add.: Unit No. 1,2,3,4 and 6th Floor, VB Capitol, S No. 209(P), CTS Pune 411007
CIN: L74110GJ1984PLC020026

Tel. No. 020 3502 0912 Email Id: amaniexports@yahoo.co.in Website: www.amanitradings.in

August 12, 2022

To
Department of Corporate Services,
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

BSE CODE: 512008

SUBJECT: DISCLOSURE UNDER REGULATION 30 OF SEBI(LODR) REGULATIONS, 2015.

Dear Sir/Madam,

This is to inform you that we have received in-principle approval under regulation 28(1) of SEBI (LODR) Regulations, 2015, "for the issue of 50,00,000 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 100/- to Promoters and Non- Promoters on share swap basis and 17,50,000 warrants convertible into 17,50,000 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 140/- to Promoters and Non- Promoters for cash consideration on a preferential basis" vide its letter LOD/PREF/MJ/FIP/2487/2022-23 dated 12-08-2022.

This is for your reference and record.

Thanking you,
For EFC (I) LIMITED (Formerly Known As Amani Trading and Exports Limited)

UMESH KUMAR SAHAY
Managing Director
(DIN: 01733060)



LOD/PREF/MJ/FIP/2487/2022-23

“E-Letter”

August 12, 2022

The Company Secretary,
AMANI TRADING & EXPORTS LTD.
32, Milan Park Society, Near Jawahar Chowk,
Maninagar, Ahmedabad, Gujarat, 380008

Dear Sir,

Re: ‘In-principle’ approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We refer to your application seeking our **“in-principle’ approval for the issue of 50,00,000 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 100/- to Promoters and Non- Promoters on share swap basis and 17,50,000 warrants convertible into 17,50,000 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 140/- to Promoters and Non- Promoters for cash consideration on a preferential basis”**.

The Exchange hereby grants its ‘in-principle’ approval for the aforesaid issue. This ‘in-principle’ approval should not be construed as our approval for listing of aforesaid security and you are required to duly and separately comply with the requirements in respect thereof.

You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations) and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

On allotment of securities pursuant to this ‘in principle’ approval you are required to make a listing application without delay, with applicable fees, in terms of Regulation 14 of the LODR Regulations and comply with the post issue formalities. Listing application and the checklist for post issue listing formalities can be downloaded from the link:<https://www.bseindia.com/static/about/downloads>. Further, it should be noted by Depositories and the Company that in case of allotment of Convertible Securities, there would be automatic release of excess lock-in period of Pre-Preferential Holding of allottees by Depositories in compliance with SEBI(ICDR) Regulations,2018 without requirement of any NOC by the Exchange.

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “the issuer or the issuing company, as the case may be, shall, make an application for listing, **within twenty days from the date of allotment, to one or more recognized stock exchange(s)**” along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

The Exchange reserves its right to withdraw this ‘in-principle’ approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, LODR Regulations, ICDR Regulations and Guidelines/ Regulations issued by any statutory authorities etc.

Yours faithfully,

Sd/-
Sabah Vaze
Senior Manager